Contribution ID: 81d4f0f4-95f2-4a12-a6e5-8cae6e4b3c2e

Date: 21/12/2021 21:11:06

Open Public Consultation on the revision of the general pharmaceutical legislation

Introduction

On 25 November 2020, the Commission published a Communication on a Pharmaceutical Strategy for Europe.

The Pharmaceutical Strategy identifies flagship initiatives and other actions to ensure the delivery of tangible results. As part of the implementation of the strategy, the Commission is evaluating the general pharmaceutical legislation¹ and assessing the impacts of possible changes in the legislation as described in the relevant inception impact assessment.

This public consultation aims to collect views of stakeholders and the general public in order to support the evaluation of the existing general pharmaceutical legislation and the impact assessment of its revision. It builds further on the public consultation² conducted for the preparation of the pharmaceutical strategy for Europe. The replies to that consultation will be taken into account for the revision of the general pharmaceutical legislation. The present questionnaire should be seen as a continuation of that process.

In parallel, the legislation for medicines for rare diseases and children is being <u>revised</u> as well. Separate consultation activities have been carried out for that <u>revision</u>.

This questionnaire is available in all EU languages and you can reply in any EU language. You can pause any time and continue later. You can download your contribution once you have submitted your answers.

A summary on the outcome of the public consultation will be published by the Commission services on the <u>'</u> Have your say' portal.

We thank you for your participation.

[1] Directive 2001/83/EC of the European Parliament and of the Council of 6 November 2001 on the Community code relating to medicinal products for human use (OJ L 311, 28.11.2001, p. 67)

Regulation (EC) No 726/2004 of the European Parliament and of the Council of 31 March 2004 laying down Community procedures for the authorisation and supervision of medicinal products for human and veterinary use and establishing a European Medicines Agency (OJ L 136, 30.4.2004, p. 1)

[2] A report analysing the results of the pharmaceutical strategy consultation was published in November 2020.

About you

0	Czech
0	Danish
	Dutch
	English
	Estonian
	Finnish
	French
	German
	Greek
	Hungarian
	Irish
	Italian
	Latvian
	Lithuanian
	Maltese
	Polish
	Portuguese
	Romanian
0	Slovak
0	Slovenian
0	Spanish
0	Swedish
*I am	giving my contribution as
	Academic/research institution
0	Business association
	Company/business organisation
	Consumer organisation
	EU citizen
0	Environmental organisation
0	Non-EU citizen

*Language of my contribution

Bulgarian

Croatian

Non-governmental organisation (NGO)
Public authority
Trade union
Other
*Which stakeholder group do you represent?
Individual member of the public
Patient or consumer organisation
• Healthcare professional
Healthcare provider organisation (incl. hospitals, pharmacies)
Healthcare payer
Centralised health goods procurement body
Health technology assessment body
Academic researcher
Research funder
Learned society
European research infrastructure
Other scientific organisation
Environmental organisation
Pharmaceuticals industry
Chemicals industry
Pharmaceuticals traders/wholesalers
Medical devices industry
Public authority (e.g. national ministries of health, medicines agencies, pricing
and reimbursement authorities)
EU regulatory partner / EU institution
Non-EU regulator / non-EU body
Other (Please specify)
*First name
Richard
*Surname
PRICE

*Email (this won't be pu	blished)				
richard.price@europeanca	uncer.org				
*Organisation name					
255 character(s) maximum					
European Cancer Organis	ation				
*Organisation size					
Micro (1 to 9 emp	loyees)				
Small (10 to 49 e)	mployees)				
Medium (50 to 24	9 employees)				
Large (250 or mo	, , ,				
Transparency register 255 character(s) maximum Check if your organisation is or		. It's a	voluntary database fo	or orga	nisations seeking to
influence EU decision-making.					
51022176260-12					
*Country of origin					
Please add your country of origin	ain, or that of your organisa	ition.			
Afghanistan	Djibouti	_	Libya		Saint Martin
Aland Islands	Dominica	0	Liechtenstein	0	Saint Pierre and
O A11	O D				Miquelon
Albania	Dominican		Lithuania		Saint Vincent
	Republic				and the
O Alexania	© Foundary	0	Lunganahauma	0	Grenadines
Algeria	Ecuador	0	Luxembourg	0	Samoa San Marina
American Samoa	071	0	Macau	0	San Marino
Andorra	□ El Salvador		Madagascar		São Tomé and Príncipe
Angola	Equatorial Guine	ea®	Malawi		Saudi Arabia
Anguilla	Eritrea		Malaysia		Senegal
Antarctica	Estonia		Maldives		Serbia
Antigua and Barbuda	Eswatini	0	Mali	0	Seychelles

ArgentinaArmeniaArubaAustraliaAustriaAzerbaijanBahamasBahrain	 Ethiopia Falkland Islands Faroe Islands Fiji Finland France French Guiana French Polynesia 	 Malta Marshall Islands Martinique Mauritania Mauritius Mayotte Mexico Micronesia 	 Sierra Leone Singapore Sint Maarten Slovakia Slovenia Solomon Islands Somalia South Africa
Bangladesh	French Southern and Antarctic Lands	Moldova	South Georgia and the South Sandwich Islands
Barbados	Gabon	Monaco	South Korea
Belarus	Georgia	Mongolia	South Sudan
Belgium	Germany	Montenegro	Spain
Belize	Ghana	Montserrat	Sri Lanka
Benin	Gibraltar	Morocco	Sudan
Bermuda	Greece	Mozambique	Suriname
Bhutan	Greenland	Myanmar/Burma	Svalbard andJan Mayen
Bolivia	Grenada	Namibia	Sweden
Bonaire SaintEustatius andSaba	Guadeloupe	Nauru	Switzerland
Bosnia and Herzegovina	Guam	Nepal	Syria
Botswana	Guatemala	Netherlands	Taiwan
Bouvet Island	Guernsey	New Caledonia	Tajikistan
Brazil	Guinea	New Zealand	Tanzania
British Indian Ocean Territory	Guinea-Bissau	Nicaragua	Thailand
British VirginIslands	Guyana	Niger	The Gambia
Brunei	Haiti	Nigeria	Timor-Leste

	Bulgaria	0	Heard Island and		Niue	0	Togo
			McDonald Islands	3			
0	Burkina Faso	0	Honduras		Norfolk Island	0	Tokelau
	Burundi		Hong Kong		Northern		Tonga
					Mariana Islands		
0	Cambodia	0	Hungary		North Korea	0	Trinidad and
							Tobago
	Cameroon		Iceland		North Macedonia	0	Tunisia
	Canada		India		Norway	0	Turkey
	Cape Verde		Indonesia		Oman		Turkmenistan
	Cayman Islands		Iran		Pakistan	0	Turks and
							Caicos Islands
0	Central African	0	Iraq		Palau	0	Tuvalu
	Republic						
	Chad		Ireland		Palestine	0	Uganda
0	Chile	0	Isle of Man		Panama	0	Ukraine
0	China	0	Israel		Papua New	0	United Arab
					Guinea		Emirates
0	Christmas Island	0	Italy		Paraguay	0	United Kingdom
0	Clipperton	0	Jamaica		Peru	0	United States
	Cocos (Keeling)		Japan		Philippines	0	United States
	Islands						Minor Outlying
							Islands
	Colombia	0	Jersey		Pitcairn Islands	0	Uruguay
	Comoros	0	Jordan		Poland	0	US Virgin Islands
	Congo		Kazakhstan		Portugal		Uzbekistan
	Cook Islands		Kenya		Puerto Rico	0	Vanuatu
0	Costa Rica	0	Kiribati		Qatar	0	Vatican City
0	Côte d'Ivoire	0	Kosovo		Réunion	0	Venezuela
	Croatia		Kuwait		Romania		Vietnam
	Cuba		Kyrgyzstan		Russia	0	Wallis and
							Futuna
	Curaçao		Laos		Rwanda	0	Western Sahara
0	Cyprus	0	Latvia		Saint Barthélemy	0	Yemen

Czechia	Lebanon	Saint Helena Zambia
		Ascension and
		Tristan da Cunha
Democratic	Lesotho	Saint Kitts and Zimbabwe
Republic of the		Nevis
Congo		
Denmark	Liberia	Saint Lucia

The Commission will publish all contributions to this public consultation. You can choose whether you would prefer to have your details published or to remain anonymous when your contribution is published. Fo r the purpose of transparency, the type of respondent (for example, 'business association, 'consumer association', 'EU citizen') country of origin, organisation name and size, and its transparency register number, are always published. Your e-mail address will never be published. Opt in to select the privacy option that best suits you. Privacy options default based on the type of respondent selected

*Contribution publication privacy settings

The Commission will publish the responses to this public consultation. You can choose whether you would like your details to be made public or to remain anonymous.

Anonymous

Only organisation details are published: The type of respondent that you responded to this consultation as, the name of the organisation on whose behalf you reply as well as its transparency number, its size, its country of origin and your contribution will be published as received. Your name will not be published. Please do not include any personal data in the contribution itself if you want to remain anonymous.

Public

Organisation details and respondent details are published: The type of respondent that you responded to this consultation as, the name of the organisation on whose behalf you reply as well as its transparency number, its size, its country of origin and your contribution will be published. Your name will also be published.

I agree with the personal data protection provisions

Looking back

As mentioned in the Inception Impact assessment, the revision aims to tackle the following problems:

- Unmet medical needs and market failures for medicines other than medicines for rare diseases and children;
- Unequal access to available and affordable medicines for patients across the EU;
- The current legislative framework may not be fully equipped to respond quickly to innovation;
- Inefficiency and administrative burden of regulatory procedures;
- Vulnerability of supply of medicines, shortages of medicines;
- Environmental challenges and sustainability;
- Any other issues, which might emerge from the evaluation.

Q1 In your opinion, are there any other issues that should be addressed in this revision?

800 character(s) maximum

We urge attention to:

- evidence gaps on the use, benefit and delivery of treatments. See health systems and treatment optimisation policy agenda: https://bit.ly/3efz0sY
- areas of increased/unmet need, such as poor prognosis cancer types, the management of comorbidities and complications, and the fuller inclusion of older patient populations in therapy development processes
- the linkages that should be formed with other EU policy goals e.g. combatting inequalities and leveraging the power of data to improve healthcare outcomes

Beyond the above, ECO also urges broad attention to innovation and access for all modalities of multidisciplinary treatment, including, but not limited to, surgery, radiation therapy, interventional radiology and nuclear medicine.

Q2 How has the legislation performed in terms of the following elements?

_						
	Very well	Well	Moderately	Poorly	Very poorly	Don' t know
Fulfilling its public health protection mission for patients and society.	0	•	0	0	0	0
2. Promoting the development of new medicines, especially for unmet medical needs.	0	0	•	0	0	0
3. Enabling timely development of medicines at all times, including during crises.	0	0	•	0	0	0
4. Enabling timely authorisation, including scientific evaluation, of medicines in normal times.	0	0	•	0	0	0
5. Enabling timely authorisation, including scientific evaluation during crises.	0	0	•	0	0	0

6. Adapting efficiently and effectively to technological and scientific advancements and innovation.	•	•	•	0	0	0
7. Ensuring medicines are of high quality, safe and effective.	0	0	•	0	0	0
8. Addressing the competitive functioning of the market to support affordability.	0	0	0	•	0	0
9. Ensuring the availability of generic ³ and biosimilar ⁴ medicines.						
[3] "Generic" is a copy of a medicine based on simple or chemical molecules. [4] "Biosimilar" is a copy of a medicine based on biological molecules.	•	0	•	•	0	0
10. Ensuring that new medicines are timely available to patients in all EU countries.	0	0	0	•	0	0
11. Ensuring that medicines stay on the market at all times and that there are no shortages.	0	0	0	•	0	0
12. Ensuring that authorised medicines are manufactured, used and disposed of in an environmentally friendly manner.	0	0	•	0	0	0
13. Ensuring that the EU system for development, authorisation and monitoring of medicines, including its rules and procedures, is understandable and easy to navigate.	•	•	©	•	0	0
14. Attracting global investment for medicine innovation in the EU.	0	0	•	0	0	0

Is there any other aspect you would like to mention, including positive or unintended effects of the legislation, or would you like to justify your replies?

800 character(s) maximum

Refreshed EU pharmaceutical legislation should aim to:

- Clarify responsibilities for the management of medicines shortages, including for the notification of likely /forthcoming shortages
- Ensure early market approval pathways for innovative treatments do not lead to evidence gaps on the optimised use and clinical value of the treatment
- Reduce inequalities and uncertainties in access to treatment across countries including ensuring treatments are available in all markets in timely fashion

Looking forward

This section reflects on possible solutions to address the problems identified in the inception impact assessment mentioned in the previous section.

Your contribution will help us in defining the way forward.

UNMET MEDICAL NEEDS

One of the aims of the strategy is to stimulate innovation and breakthrough therapies, especially in areas of 'unmet medical need'.

Regulators, health technology assessment experts and representatives of bodies responsible for reimbursing or paying for medicines ('payers') are discussing a definition or a set of principles for 'unmet medical needs' in order to achieve the objectives of the general pharmaceutical legislation. The discussions reveal different perceptions of what is an 'unmet medical need'. Convergence on this key concept should facilitate the design of clinical trials, generation of evidence and its assessment, and the quick availability on the market of these products and ensuring that innovation matches the needs of patients and of the national health systems.

The purpose of this question is to identify elements that are important in defining what is unmet medical need and in which areas of unmet medical need innovation should be stimulated.

[5] Please note that a similar discussion is taking place in the context of medicines for rare diseases and for children. The concept of 'unmet needs' in the context of rare diseases and children might be slightly differentiated compared to 'unmet needs' in the context of the general pharmaceutical legislation.

Q3 How important are the following elements for defining 'unmet medical needs'?

	Very important	Important	Fairly important	Slightly important	Not important	Don' t know
1. Seriousness of a disease.	•	0	0	0	0	0
Absence of satisfactory treatment authorised in the EU.	•	•	0	0	0	0
3. A new medicine has major therapeutic advantage over existing treatment(s).	0	•	0	0	0	0
Lack of access for patients across the EU to an authorised treatment.	0	•	0	0	0	0
5. Other (please specify).	0	0	0	0	0	0

800 character(s) maximum

An EU-led process should define key unmet needs in treatment and research for cancer & other conditions. Healthcare professionals and patient representatives should be involved in its development.

Unmet medical needs are broader than medicines, and should encompass radiotherapy, surgery and all other important treatment modalities.

Particular attention must also be given to:

- poor prognosis cancers
- management of comorbidities and complications
- inclusion of older patient populations in therapy development processes

Starting from these needs will provide a foundation to a reverse engineering approach to healthcare research and should critically guide investment to where innovation and evidence are needed.

INCENTIVES FOR INNOVATION

The general pharmaceutical legislation guarantees the pharmaceutical innovator, typically a company, regulatory data and market protection for its new medicinal product. This data protection makes sure that another pharmaceutical company cannot re-use the proprietary data of the innovator for 8 years. Market protection makes sure that a generic or biosimilar medicine cannot be marketed until 10 years after authorisation. This dual protection shields a pharmaceutical innovator from generics or biosimilars on the market for 10 years. This protection is part of the EU system of incentives for innovation. The EU regime of intellectual property protection provides an additional protection coverage but is beyond the scope of this questionnaire and the revision of the general pharmaceutical legislation.

Q4 What do you think of the following measures to support innovation, including for 'unmet medical needs'?

	Very important	Important	Fairly important	Slightly important	Not important	Don' t know
The current data and market protection periods for innovative medicines: 10 years of market protection, and 8 years of data protection.	0	0	0	0	0	•
2. Provide different data and market protection periods depending on the purpose of the medicine (i.e. longer period of protection in areas of unmet medical need).	0	0	0	0	0	•
3. Reduce the data and market protection periods to allow earlier access for generic and biosimilar medicines to the market.	0	0	0	0	0	•
4. Introduce new types of incentives ⁶ on top of the existing data and market protection for medicines addressing an 'unmet medical need'. [6] Examples of new incentives are a transferable exclusivity voucher or a priority review voucher. A						
transferable exclusivity voucher would give the legal right to extend the protection time period of any other patented medicinal product, in exchange for the successful regulatory approval of a specified medicine for unmet medical need (e.g. an antibiotic). The voucher would be transferable or saleable, and may impact the turnover and profitability levels of other products in a developer's portfolio. A priority review voucher gives priority to the assessment of the application of the medicine in question or another medicine in the applicant's portfolio.	•	•	•	•	•	•
5. Early scientific support and faster review/authorisation of a new promising medicine for an unmet medical need.	0	•	0	0	0	0
6. Public listing of priority therapeutic areas of high unmet medical need to support product development by providing incentives.	•	0	0	0	0	0
7. Require transparent reporting from companies about their research and development costs and public funding as a condition to obtain certain incentives.	•	0	0	0	0	0
8. Other (please specify)	0	0	0	0	0	0

800 character(s) maximum

Insufficient resources are allocated by health services to independent, post-market authorisation, clinical and health services research, as well as research into non-systemic treatment modalities (such as surgery and radiation therapy).

Evidence gaps exist in respect to areas such as treatment benefit, optimised use, impact on patient-centred outcomes, access and optimised delivery.

The attention given to unmet medical needs as part of the revision should provide a wider policy opportunity to:

- Independently assess and publish the critically needed questions in healthcare research and treatment
- Reorientate funding to address the gaps in the healthcare research continuum

ANTIMICROBIAL RESISTANCE⁷

Antimicrobial resistance (AMR) is the ability of microorganisms (such as bacteria, viruses, fungi or parasites) to survive and grow over time and no longer respond to medicines making infections harder to treat and increasing the risk of infections, severe illness and death. Antimicrobials include antibiotics, which are substances that fight bacterial infections. Overprescribing, overuse and inappropriate use of antibiotics are key drivers of AMR, leading to harmful health outcomes. The question below is intended to collect opinions on both the incentives for the development of new antimicrobials as well as possible option on their prudent use.

[7] amr_2017_action-plan.pdf (europa.eu).

Q5 Should there be specific regulatory incentives for the development of new antimicrobials while taking into account the need for more prudent use and if so what should they be?

1000 character(s) maximum

On AMR & its impact on healthcare and cancer care we refer to work from the Union of International Cancer Control (UICC): https://bit.ly/3DET560

AMR undermines advances in cancer care by threatening patients' outcomes and survival. Antibiotics are a key part of cancer treatment for 20% of cancer patients and 8.5% of cancer deaths are due to severe sepsis.

Specific incentives are needed to invest in research and development of new antibiotics, as well as vaccines, diagnostics and other tools, such as phage therapies.

Complementary solutions, such as the implementation of antimicrobial stewardship teams into hospitals, with

crucial contribution from pharmacists, should be encouraged as means to reduce antimicrobial resistance burden and promote the prudent use of antimicrobials. The European Society of Oncology Pharmacy (ESOP) should be consulted in this respect

FUTURE PROOFING: ADAPTED, AGILE AND PREDICTABLE REGULATORY FRAMEWORK FOR NOVEL PRODUCTS

Novel products and innovative solutions continue to challenge the understanding of a "medicinal product" with low volume, and cutting-edge products (e.g. medicines combined with self-learning artificial intelligence) becoming a new reality. 'Bedside' manufacture of more individualised medicines changes the way medicines are produced. There are classification and interplay challenges with other medical products, such as medical devices and substances of human origin, or related to the combination of clinical trials with in vitro diagnostics/medical devices and medicines. In addition, certain cell-based advanced therapy medicines⁸ are offered in hospital settings and are exempted from aspects of the pharmaceutical legislation. These developments offer possibilities for novel promising treatments and new ways of authorising and monitoring medicines but they are also testing the limits of the current regulatory system. They need to be addressed to unfold their potential while safeguarding the principles of high quality, safety and efficacy of medicines.

Digital transformation is affecting the discovery, development, manufacture, evidence generation, assessment, supply and use of medicines. Medicines, medical technologies and digital health are becoming increasingly integral to overarching therapeutic options. These include systems based on artificial intelligence for prevention, diagnosis, better treatment, therapeutic monitoring and data for personalised medicines and other healthcare applications.

[8] Advanced therapy medicinal products (ATMPs) are medicines for human use that are based on genes, tissues or cells. They offer ground-breaking new opportunities for the treatment of disease and injury.

Q6 How would you assess the following measures to create an adapted, agile and predictable regulatory framework for novel products?

	Very important	Important	Fairly important	Slightly	Not important	Don' t know
Maintain the current rules.	0	0	0	0	•	0
2. Create a central mechanism in close coordination with other concerned authorities (e.g. those responsible for medical devices, substances of human origins) to provide non-binding scientific advice on whether a treatment/product should be classified as a medicine or not.	0	0	•	0	0	0
3. Make use of the possibility for 'regulatory sandboxes' in legislation to pilot certain categories of novel products/technologies.						
[9] Some very innovative solutions fail to see the light of day because of regulations which might be outdated or poorly adapted for fast evolving technologies. One way to address this is through regulatory sandboxes. This enables innovative solutions not already foreseen in regulations or guidelines to be live-tested with supervisors and regulators, provided that the appropriate conditions are in place, for example to ensure equal treatment. Regulatory sandboxes provide up-to-date information to regulators and supervisors on, and experience with, new technology, while enabling policy experimentation. See COM(2020) 103 final.	•	•	•	•	•	•
4. Create adaptive regulatory frameworks (e.g. adapted requirements for authorisation and monitoring with possibility to adjust easily to scientific progress) for certain novel types of medicines or low volume products (hospital preparations) in coherence with other legal frameworks (e.g. medical devices and substances of human origin ¹⁰) and respecting the principles of quality, safety and efficacy.	•	•	•	•	•	0
[10] Substances that are donated by humans such as blood, plasma, cells, gametes, tissues and organs and are applied as therapy. Some substances of human origin can also become starting materials to manufacture medicines.						

5. Introduce an EU-wide centrally coordinated process for early dialogue and more coordination among clinical trial, marketing authorisation, health technology assessment bodies, pricing and reimbursement authorities and payers for integrated medicines development and post-authorisation monitoring.	•	0	0	0	0	0
6. Other (please specify)	0	0	0	0	0	0

800 character(s) maximum

Treatment development pathways are not limited to a new medicine reaching the market. Information gaps exist to optimise treatments' use (treatment optimisation) and delivery (HSs optimisation), whilst minimising their burden for patients and HSs. These pertain to treatment doses, sequence, duration or de-escalation strategies, development of, and combination with, non-systemic treatment modalities (surgery, radiation therapy), and impacts on survival and long-term quality of life.

Regulations must ensure that addressing these questions before and after market authorisation is central to access pathways.

Q7. Do you think that certain definitions and the scope of the legislation need to be updated to reflect scientific and technological developments in the sector (e.g. personalised medicines, bedside manufacturing, artificial intelligence) and if so what would you propose to change?

1000 character(s) maximum

The following elements in respect to definitions and scope of the current legislation need to be updated to reflect developments in science, technology and practice:

- Extending post-authorisation studies beyond safety reasons and including proven added value to the patient by analysing overall survival data, long-term quality of life patient-reported outcomes
- Rewarding and acknowledging the investments and the resources that charities, academia, and non-profit research centres dedicate for cancer research
- Adapting Good Manufacturing Practices to the reality of hospital compounding by pharmacists and bedside preparations of medicinal products.

REWARDS AND OBLIGATIONS RELATED TO IMPROVED ACCESS TO MEDICINES

Some medicines and therapies do not always reach patients in all EU countries, so patients in the EU still have different levels of access to medicines, depending on where they live. Even if a medicine received an EU-wide authorisation, companies are currently not obliged to market it in all EU countries. A company may decide not to market its medicines in, or decide to withdraw them from, one or more countries. This can be due to various factors, such as national pricing and reimbursement policies, size of the population and level of wealth, the organisation of health systems and national administrative procedures. Smaller markets in particular face challenges for availability and supplies of medicines.

Q8 How would you assess the following measures to improve patient access to medicines across the EU?

Very important	Important	Fairly important	Slightly important	Not important	Don' t know

Maintain the current rules which provide no obligation to market medicines in all EU countries.	0	©	0	©	•	0
2. Require companies to notify their market launch intentions to regulators at the time of the authorisation of the medicine.	0	•	0	0	©	0
3. Introduce incentives for swift market launch across the EU.	0	0	0	0	©	•
4. Allow early introduction of generics in case of delayed market launch of medicines across the EU, while respecting intellectual property rights.	©	©	•	©	©	•
5. Require companies to place – within a certain period after authorisation – a medicine on the market of the majority of Member States, that includes small markets.	•	•	•	©	©	0
6. Require companies withdrawing a medicine from the market to offer another company to taker over the medicine.	•	0	0	0	0	0
7. Introduce rules on electronic product information to replace the paper package leaflet.	0	0	0	0	•	0
8. Introduce harmonised rules for multi-country packages of medicines.	0	0	0	0	0	•
9. Other (please specify).	0	0	0	0	0	0

800 character(s) maximum

The European Cancer Organisation believes that the revision should clarify:

- Obligations on manufacturers to launch medical products in all European markets and maintain supply
- Obligations on Health Technology Assessment (HTA) bodies to conduct their assessments in reasonable timeframes
- Linkage to broader EU health initiatives and policy goals, such as:
- o the Cancer Inequalities Registry, to understand inequities in access
- o EU goals on leveraging the power of data to improve health research and outcomes

ENHANCE THE COMPETITIVE FUNCTIONING OF THE MARKET TO ENSURE AFFORDABLE MEDICINES

The affordability of medicines has implications for both public and household finances. It poses a growing challenge to pay for medicines in the majority of Member States. Often, innovative medicines have higher prices, while there are growing concerns among stakeholders about the real-life effectiveness of some medicines and related overall costs. This puts the budgetary sustainability of health systems at risk, and reduces the possibilities for patients to have access to these medicines. Generics and biosimilars¹¹ of medicines which no longer benefit from intellectual property protection (off-patent medicines) may provide accessible and affordable treatments. They also increase the availability of alternative treatment options for patients. They may also increase competition between available medicines. However, experience shows that there are still barriers for medicines entering the EU market, including for generics or biosimilars.

[11] "Generics" are copies of medicines based on simple or chemical molecules; "biosimilars" are copies of medicines based on biological molecules.

Q9 In your view, to what extent would the following measures support access to affordable medicines?

	To a great extent	To a certain extent	No change	Very little	Not at all	Don' t know
Maintain the current rules.	0	0	0	0	•	0
2. Stimulate earlier market entry through a broader possibility to authorise generics /biosimilars despite ongoing patent protection ('Bolar exemption') ¹² . [12] The Bolar exemption allows companies to conduct research on patent protected medicines under the condition that it is with a view to apply for a marketing authorisation for a generic.	©	©	•	©	0	•
3. Create a specific (regulatory) incentive for a limited number of biosimilars that come to the market first.	0	0	0	0	0	•
4. Introduce an EU-wide scientific recommendation on interchangeability for specific biosimilars.	0	•	0	0	0	0

5. Introduce other, non-legislative measures, such as joint procurement to reinforce competition while addressing security of supply and environmental challenges.	0	•	©	0	0	•
6. Other (please specify).	©	0	0	0	0	©

800 character(s) maximum

The European Cancer Organisation supports attention being given to leveraging generic medicines and biosimilars for better access to affordable medicines.

Other means to assist the affordability challenge include collaboration between Member States through joint horizon scanning, assessments and procurements encouragement of transparent markets.

REPURPOSING OF MEDICINES

Repurposing is the process of identifying a new use for an established medicine in a disease or condition other than that it is currently authorised for. Repurposing of older (off-patent) medicines constitutes an emerging and dynamic field of medicines development, often led by academic units and medical research charities, with the potential for faster development times and reduced costs as well as lower risks for companies. This is because repurposing commonly starts with substances that have already been tested and many have demonstrated an acceptable level of safety and tolerability. The objective is to identify the opportunities and address any regulatory burdens to facilitate repurposing of off-patent, affordable medicines.

Q10 What measures could stimulate the repurposing of off-patent medicines and provide additional uses of the medicine against new diseases and medical conditions? Please justify your answers.

1000 character(s) maximum

The European Cancer Organisation supports the attention being provided by the European Commission to the opportunities from drug repurposing and refers the Commission to expert work being conducted in this area, such as by the Anticancer Fund: https://www.anticancerfund.org/

SECURITY OF SUPPLY OF MEDICINES

Shortages of medicines and the vulnerabilities in the pharmaceutical supply chain continue to be concerns in the EU. Shortages of medicines can have serious impacts on patient care. Under the current pharmaceutical legislation, pharmaceutical companies and wholesalers must, within the limits of their responsibilities, ensure a continued supply of medicines once they are placed on the market in the EU. Companies must also notify national authorities at least two months before an expected shortage or planned market withdrawal.

Q11 What is your view on the following measures to ensure security of supply of medicines in the EU?

	Very important	Important	Fairly important	Slightly important	Not important	Don' t know
1. Maintain the current rules.	0	0	0	•	0	0
2. Earlier reporting of shortages and market withdrawals to national authorities in a common format.	•	0	0	0	0	0
3. Companies to have shortage prevention plans.	•	0	0	0	0	0
4. Companies to have safety stocks.	0	•	0	0	0	0
5. Monitoring of supply and demand at national level.	0	•	0	0	0	0
6. Introduce a shortage monitoring system at EU level.	•	0	0	0	0	0
7. Require companies to diversify their supply chains, in particular the number of key suppliers of medicines and components.	0	•	0	0	0	0
8. Companies to provide more information to regulators on their supply chain.	0	•	0	0	0	0
9. Introduce penalties for non-compliance by companies with proposed new obligations.	0	•	0	0	0	0
10. EU coordination to help identify areas where consolidation in the supply chain has reduced the number of suppliers.	0	0	•	0	0	0
11. Other (please specify)	0	0	0	0	0	0

800 character(s) maximum

- Medicine shortages are global issue requiring constant monitoring of vulnerabilities and highly connected & diversified supply chains.
- Transparency on shortages, supply chains' status and API sources is needed. Europe-wide proportionate and transparent stockpiling of essential, low-volume and at-risk products is crucial, along European strategy for coordinated use.
- In the context of the open strategic autonomy debate, reshoring of production of essential products should go hand in hand with strengthening and diversifying global supply chains.
- HERA should be given the necessary resources to map and report on capacity and organise strong contingency planning for potential shortages. A central repository of information on shortages within EMA is also recommended.

QUALITY AND MANUFACTURING

Medicines manufactured for the EU market must comply with the principles and guidelines of good manufacturing practice (GMP). GMP describes the minimum standard that a medicines manufacturer must meet in their production processes. GMP requires that medicines are of consistent high quality, are appropriate for their intended use and meet the requirements of the marketing authorisation or clinical trial authorisation.

Q12 What is your opinion of the following measures to ensure manufacturing and distribution of high quality products?

	Very adequate	Adequate	Neutral	Less adequate	Not adequate	Don' t know
Maintain the current rules.	0	0	0	0	•	0
Strengthen manufacturing and oversight rules.	0	•	0	0	0	0
Adapt manufacturing rules to reflect new manufacturing methods.	•	0	0	•	0	0
4. Include selected environmental requirements for manufacturing of medicines in line with the one health approach on antimicrobial resistance ¹³ .						
[13] The one-health approach is a holistic and multi-sectorial approach to addressing antimicrobial	•		0	0	©	0

resistance since antimicrobials used to treat infectious diseases in animals may be the same or be similar to those used in humans.						
5. Increase Member State cooperation and surveillance of the supply chain in the EU and third countries.	0	•	•	•	0	•
6. Strengthen and clarify responsibilities of business operators over the entire supply chain on sharing information on quality, safety and efficacy.	•	•	•	•	•	•
7. Other (please specify).	0	0	0	0	0	0

800 character(s) maximum

With regards to the global scale of supply chains and the fact that APIs used for cancer drugs often come from outside the EU, it is important to:

- Increase transparency of the supply chain
- Ensure same and high standards for third country production
- Map global production to ensure against supply chain vulnerabilities

In addition, it is crucial to adapt regulations to evolutions in practice, such as for the compatibility of Good Manufacturing Protocols with hospital manufacture. The European Society of Oncology Pharmacy (ESOP) and European Association of Nuclear Medicine (EANM) should be consulted in this respect.

ENVIRONMENTAL CHALLENGES

While access to pharmaceuticals is a priority, it is also important that the environmental impacts of those pharmaceuticals are as low as possible. The environmental risk assessments (ERAs) is currently not taken into account in the overall benefit/risk analysis which influences the delivery of a marketing authorisation (MA) of a medicine. ERA can influence risk management measures. Yet, ERA results are not decisive in the MA process.

Q13 How would you assess the following measures to ensure that the environmental challenges emerging from human medicines are addressed?

	Very important	Important	Fairly important	Slightly important	Not important	Don' t know
Maintain the current rules.	0	0	•	0	0	0
2. Strengthen the environmental risk assessment during authorisation of a medicine, including risk mitigation measures, where appropriate.	0	•	0	0	0	0
3. Harmonize environmental risk assessment by national regulators, including risk mitigation measures.	0	•	0	0	0	0
4. Increase information to the health care professionals and the general public about the assessment of environmental risks of medicines.	0	•	0	0	0	0
5. Allow companies to use existing data about environmental risks for authorisations of a new medicine to avoid duplicating tests.	0	0	0	0	•	0
6. Other (please specify).	0	0	0	0	0	0

800 character(s) maximum

The European Cancer Organisation calls for a wide approach to environmental risks of medical products, considering too impacts on healthcare professionals e.g. occupational exposure to hazardous drugs such as cytotoxic products.

The revision should create strong links with EU health and safety at work policies and healthcare professional safety, with consideration given, in this respect, to:

- how the 'Yellow Hand' symbol on product labelling to help protect healthcare professionals could be further encouraged.
- education and access to personal protective equipment for all professionals handling hazardous products can better ensured

More information on the Yellow Hand symbol here: https://esop.li/activities-2/yellow-hand/

Q14 Is there anything else you would like to add that has not been covered in this consultation?

900	character(s) maximum			

Q15 In case you would like to share a document that substantiates your replies, please upload it below (optional).

Only files of the type pdf,txt,doc,docx,odt,rtf are allowed

Contact

EU-PHARMACEUTICAL-STRATEGY@EC.EUROPA.EU